

THE TAKEOVER PANEL

RULE 21.1 CIRCULAR / ANNOUNCEMENT CHECKLIST

Before completing this checklist, please ensure you have the most recent version by downloading the checklist from the Takeover Panel website (www.thetakeoverpanel.org.uk). This checklist must be completed in accordance with the Panel's guidance on 'How to complete checklists and supplementary forms' which can be found on the Panel's website.

SECTION A: Information about the proposed action

Offeree:			
Offeror(s):			
Date circular/announcement published (Rule 21.1(f)(iii)/Rule 21.1(g)):			
Date of general meeting (in case of a circular):			
Summary of proposed action:			
Offeree financial adviser:	Name		
	Firm		
	Tel. no.		
	Email		
Financial adviser's approval of checklist:	Signature		Date
Website address on which circular/announcement published (Note 6 on Rule 21.1 and Rule 26.1(a)):			

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Case team (CO/SCO/MSU):			
Date received by Support Group:			
Date checked (CO/SCO):			

SECTION B: Details to be included in circular or announcement

RULE		REF	COMMENTS
21.1, Note 1(a)	Full details of proposed action		
21.1, Note 1(b)	Opinion of offeree board and reasons		
21.1, Note 1(c)	Substance of independent advice (if Rule 21.1(d)(i) applies)		
21.1, Note 1(d)	Information about current status of offer or possible offer		
21.1, Note 1(e)	Other information necessary to enable shareholders to make informed decision		