## Before completing this form, please ensure you have the most recent version by downloading the form from the Takeover Panel website ([www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)). This form must be completed in accordance with the Panel’s guidance on ‘How to complete checklists and supplementary forms’ which can be found on the Panel’s website.

# SECTION A: Parties to the offer

|  |  |
| --- | --- |
| **Offeror:** |  |
| **Offeree:** |  |

## This form is provided by (tick one):

|  |  |
| --- | --- |
| **Offeror** | **Offeree** |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Financial adviser to party completing this form:** | Name |  | | |
| Firm |  | | |
| Tel. no. |  | | |
| Email |  | | |
| **Financial adviser’s approval of this form:** | Signature |  | Date |  |

# SECTION B: Quantified financial benefits statement

| **RULE** |  | **REF** | **COMMENTS** |
| --- | --- | --- | --- |
| **28.1(a)(i)** | Reporting accountants’ report on QFBS |  |  |
| **28.1(a)(ii)** | Financial adviser’s report on QFBS |  |  |
| **28.6(a)** | Bases of belief |  |  |
| **28.6(b)** | Analysis, explanation and quantification of constituent elements |  |  |
| **28.6(c)** | Base figure |  |  |
| **28.6(d)** | Disbenefits |  |  |
| **28.6(e)** | Statement that benefits will accrue as direct result of success of offer |  |  |
| **28.6(f)** | When benefits expected to be realised |  |  |
| **28.6(g)** | Recurring and non-recurring benefits |  |  |
| **28.6(h)** | Recurring and non-recurring costs |  |  |
| **23.2(b)** | Consent statements |  |  |