## Before completing this form, please ensure you have the most recent version by downloading the form from the Takeover Panel website ([www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)). This form must be completed in accordance with the Panel’s guidance on ‘How to complete checklists and supplementary forms’ which can be found on the Panel’s website.

# SECTION A: Parties to the offer

|  |  |
| --- | --- |
| **Offeror:** |  |
| **Offeree:** |  |

## This form is provided by (tick one):

|  |  |
| --- | --- |
| **Offeror** | **Offeree** |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Financial adviser to party completing this form:** | Name |  | | |
| Firm |  | | |
| Tel. no. |  | | |
| Email |  | | |
| **Financial adviser’s approval of this form:** | Signature |  | Date |  |

# SECTION B: Profit forecast

| **RULE** |  | **REF** | **COMMENTS** |
| --- | --- | --- | --- |
| **28.1(a)(i)  (& Note 6)** | Offer period profit forecast (including consensus forecast): reporting accountants’ report |  |  |
| **28.1(a)(ii)  (& Note 6)** | Offer period profit forecast (including consensus forecast): financial adviser’s report |  |  |
| **28.1(b)** | Post-approach profit forecast: reporting accountants’ report (see Rule 28.1(a)(i)) |  |  |
| **28.1(b)** | Post-approach profit forecast: financial adviser’s report (see Rule 28.1(a)(ii)) |  |  |
| **28.1(c)** | Pre-approach profit forecast (other than MBO): Directors’ confirmations; or |  |  |
| Statement that profit forecast no longer valid; or |  |  |
| New profit forecast (see also Rule 28.1(a)) |  |  |
| **Note 2(a) (28.1(c))** | Pre-offer period ordinary course profit forecast: Directors’ confirmations; or |  |  |
| Statement that profit forecast no longer valid; or |  |  |
| New profit forecast (see also Rule 28.1(a)) |  |  |
| **Note 2(b) (28.1(c))** | Offer period ordinary course profit forecast: (with agreement of other parties and consent of the Panel) Directors’ confirmations |  |  |
| **Note 3(b) (28.1(a)(i))** | Pre-approach profit forecast (MBO): reporting accountants’ report |  |  |
| **Note 3(b) (28.1(a)(ii))** | Pre-approach profit forecast (MBO): financial adviser’s report |  |  |
| **28.2(a)** | Future profit forecast: directors’ confirmations/statement |  |  |
| **28.2(b)** | Future profit forecast: corresponding profit forecasts for current/each intervening financial year (see also Rule 28.1) |  |  |
| **28.3(c)** | Forecasts of profit before tax |  |  |
| **28.4(a)** | Principal assumptions |  |  |
| **28.8(c)** | Consensus forecasts relating to another party |  |  |
| **23.2(b)** | Consent statements |  |  |