## Before completing this form, please ensure you have the most recent version by downloading the form from the Takeover Panel website ([www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)). This form must be completed in accordance with the Panel’s guidance on ‘How to complete checklists and supplementary forms’ which can be found on the Panel’s website.

# SECTION A: Parties to the offer

|  |  |
| --- | --- |
| **Offeror:** |  |
| **Offeree:** |  |

## This form is provided by (tick one):

|  |  |
| --- | --- |
| **Offeror** | **Offeree** |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Financial adviser to party completing this form:** | Name |  | | |
| Firm |  | | |
| Tel. no. |  | | |
| Email |  | | |
| **Financial adviser’s approval of this form:** | Signature |  | Date |  |

# SECTION B: Partial offer

| **RULE** |  | **REF** | **COMMENTS** |
| --- | --- | --- | --- |
| **36.4** | Partial offer for between 30% and 50%: precise number of shares offered for |  |  |
| **36.5** | Partial offer for 30% or more: separate approval of independent shareholders |  |  |
| **36.6** | Partial offer which could result in offeror and persons acting in concert holding more than 50%: warning about control position |  |  |
| **36.7** | Scaling down |  |  |
| **36.8** | Partial offer for 30% or more: comparable offer for each class of equity |  |  |