## Before completing this schedule, please ensure you have the most recent version by downloading the schedule from the Takeover Panel website ([www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)). This schedule must be completed in accordance with the Panel’s guidance on ‘How to complete checklists and supplementary forms’ which can be found on the Panel’s website.

# SECTION A: Parties to the offer

|  |  |
| --- | --- |
| **Offeror:** |  |
| **Offeree:** |  |

## This schedule is provided by (tick one):

|  |  |
| --- | --- |
| **Offeror** | **Offeree** |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Financial adviser to party completing this form:** | Name |  | | |
| Firm |  | | |
| Tel. no. |  | | |
| Email |  | | |
| **Financial adviser’s approval of this form:** | Signature |  | Date |  |

# SECTION B: Intention statements schedule

|  |  |  |
| --- | --- | --- |
| **Main contact person:**  NB: The main contact person must be an employee/director of the offeror/offeree company. The person will be the point of contact for all future Panel enquiries and compliance checks regarding Rule 19.6 and the intention statements, including compliance with Rule 19.6(b) and the confirmation required by Rule 19.6(c) | Name |  |
| Firm/ company |  |
| Tel. no. |  |
| Email |  |
| **Adviser to offeror/offeree (optional):** | Name |  |
| Firm/ company |  |
| Tel. no. |  |
| Email |  |
| **Date statements made:** |  | |
| **Relevant date for purposes of Rules 19.6(b) and (c):** |  | |

# B1 - Offeror intentions regarding offeree

|  |  |  |  |
| --- | --- | --- | --- |
| ***NB. Insert more rows if required*** | | | |
| **RULE** |  | **REF** | **INTENTION STATEMENT**  **(or, if offeror has no intention to make any changes to the matters described in Rule 24.2(a), or if strategic plans will have no repercussions, a statement to that effect. See Rule 24.2(b). See also Rule 19.6)** |
| 24.2(a) | Long-term commercial justification for offer |  |  |
| 24.2(a)(i) | Intentions for future business of offeree, including R&D |  |  |
| 24.2(a)(ii) | Intentions for offeree employees and management, including material changes in conditions or balance of skills and functions |  |  |
| 24.2(a)(iii) | Strategic plans for offeree and likely repercussions on employment, places of business and HQ / HQ functions |  |  |
| 24.2(a)(iv) | Intentions for offeree pension scheme(s) |  |  |
| 24.2(a)(v) | Intentions for offeree fixed assets |  |  |
| 24.2(a)(vi) | Intentions for trading facilities for offeree’s securities |  |  |
| - | [Any other intention statements] |  |  |

# B2 - Offeror intentions regarding offeror (if offeror is a company)

|  |  |  |  |
| --- | --- | --- | --- |
| ***NB. Insert more rows if required*** | | | |
| **RULE** |  | **REF** | **INTENTION STATEMENT**  **(required insofar as offeror is affected by the offer. See Rule 24.2(c). See also Rule 19.6)** |
| 24.2(c) | Intentions for future business of offeror |  |  |
| 24.2(c)(ii) | Intentions for offeror employees and management, including material changes in conditions or balance of skills and functions |  |  |
| 24.2(c)(iii) | Strategic plans for offeror and likely repercussions on employment, places of business and HQ / HQ functions |  |  |
| - | [Any other intention statements] |  |  |

# B3 - Offeree intentions

|  |  |
| --- | --- |
| ***NB. Insert more rows if required*** | |
| **REF** | **INTENTION STATEMENT**  **(See Rule 19.6)** |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |