## Before completing this form, please ensure you have the most recent version by downloading the form from the Takeover Panel website ([www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)). This form must be completed in accordance with the Panel’s guidance on ‘How to complete checklists and supplementary forms’ which can be found on the Panel’s website.

# SECTION A: Parties to the offer

|  |  |
| --- | --- |
| **Offeror:** |  |
| **Offeree:** |  |

## This form is provided by (tick one):

|  |  |
| --- | --- |
| **Offeror** | **Offeree** |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Financial adviser to party completing this form:** | Name |  | | |
| Firm |  | | |
| Tel. no. |  | | |
| Email |  | | |
| **Financial adviser’s approval of this form:** | Signature |  | Date |  |

# SECTION B: Information about the asset valuation

|  |  |
| --- | --- |
| **Date asset valuation published:** |  |
| **Identity of valuer:** |  |

# SECTION C: Asset valuation

| **RULE** |  | **REF** | **COMMENTS** |
| --- | --- | --- | --- |
| **29.1(d)(ii)** | Details of adjustments made to a valuation of underlying assets in order to calculate a NAV or ANAV |  |  |
| **29.2(a)** | Valuation in the form of/accompanied by a valuation report |  |  |
| **29.2(b)** | Valuation confirmed in/updated by a valuation report |  |  |
| **29.4(a)(i)** | Valuer’s name, address and qualifications |  |  |
| **29.4(a)(ii)** | Date at which assets valued |  |  |
| **29.4(a)(iii)** | Details of assets valued |  |  |
| **29.4(a)(iv)** | Separate valuations of each category of assets and/or individual significant assets |  |  |
| **29.4(a)(v)** | Valuation standards |  |  |
| **29.4(a)(vi)** | Basis of valuation |  |  |
| **29.4(b)** | Full explanation of any qualifications or special assumptions |  |  |
| **29.4 (Note 3(a))** | Value of land after development completed and let |  |  |
| **29.4 (Note 3(b))** | Estimated cost of completing the development |  |  |
| **29.4 (Note 3(c))** | Expected dates of completion and letting |  |  |
| **29.4 (Note 3(d))** | Statement re planning consent |  |  |
| **29.4 (Note 4)** | For samples, distinction between professional valuations and directors’ estimates |  |  |
| **29.5(a)** | No material difference statement |  |  |
| **29.6(a)** | Estimate of potential tax liability |  |  |
| **29.6(b)** | If no estimate, explanation and description of tax consequences of sale |  |  |
| **23.2(c)** | Consent statement |  |  |