

THE TAKEOVER PANEL

CODE COMMITTEE

PUBLIC CONSULTATION PAPER

The Code Committee has today issued the following Consultation Papers:

Consultation Paper	Subject
PCP 13	Treasury Shares Revision proposals relating to the definitions of the Takeover Code and the SARs and to Note 7 on Rule 21.1
PCP 14	Minor amendments concerning disclosure of relevant share capital Revision proposals relating to Rules 2 and 9 and Appendix 1 of the Takeover Code

The Code Committee is inviting comments on this Consultation Paper by 11 June 2003.

Copies of the Consultation Paper may be obtained from the Panel's website, at www.thetakeoverpanel.org.uk or by telephoning the Panel on 020 7382 9026.

30 April 2003