

THE TAKEOVER PANEL

ENODIS PLC
("ENODIS")

AGA FOODSERVICE GROUP PLC
("AGA FOODSERVICE")

Following recent representations made by the advisers to Enodis, the Panel Executive has been considering the application of Rule 2.4(b) of the Code to the approach by AGA Foodservice to Enodis. Following discussions with both parties' advisers, the Panel Executive has ruled that AGA Foodservice must, by 5.00 pm on 11 December 2006, either announce a firm intention to make an offer for Enodis under Rule 2.5 of the Code or announce that it does not intend to make an offer for Enodis. No extension to this deadline will be granted, except with the consent of the Panel Executive. In the event that AGA Foodservice announces that it does not intend to make an offer for Enodis, AGA Foodservice and any person acting in concert with it will, except with the consent of the Panel Executive, be bound by the restrictions contained in Rule 2.8 of the Code for six months from the date of such announcement.

Each of the parties has accepted this ruling.

13 November 2006