

THE TAKEOVER PANEL

CODE COMMITTEE

PUBLIC CONSULTATION PAPERS ISSUED ON 5 SEPTEMBER 2001

The consultation period for the Consultation Papers set out below ended on 5 October 2001. Except where a respondent has requested otherwise, responses received by the Code Committee are available for public inspection and may be obtained by telephoning the Panel on 020 7382 9026. The Code Committee intends to consider the responses received and, in due course, to approve the final text of the proposed amendments to the Code. It will also publish in due course a paper setting out the results of the public consultation process.

Consultation Paper	Subject(s)
PCP1	The dissemination of regulatory information - The FSA's proposals and implications for the Takeover Code
	Revision proposals relating to Rules 2.5, 5.4, 8 and 38.5 of the Takeover Code and SARs 3 and 5
PCP2	"Refresher" announcements under Rule 2.4
	Revision proposals relating to Rule 2.4 of the Takeover Code
PCP3	Equality of information to competing offerors
	Revision proposals relating to Rule 20.2 of the Takeover Code

PCP4

Disclosure of side agreements relating to offer pre-conditions and conditions

Revision proposals relating to Rules 2.5, 24.2 and 26 of the Takeover Code

PCP5

Electronic acceptances in Crest

Revision proposals relating to Rules 10 and 31.6 of the Takeover Code

16 October 2001