THE TAKEOVER PANEL

CODE COMMITTEE

2018/18

PUBLIC CONSULTATION PAPER: THE UNITED KINGDOM'S

WITHDRAWAL FROM THE EUROPEAN UNION

The Code Committee of the Takeover Panel has today published a public consultation

paper, PCP 2018/2, setting out proposed amendments to the Takeover Code with

regard to the United Kingdom's withdrawal from the European Union.

The Code Committee invites comments on the amendments to the Code proposed in

PCP 2018/2. Comments should reach the Code Committee by Monday, 17 December

2018 and should be sent in the manner set out at the beginning of the PCP.

The PCP is available on the Current Consultations page of the Panel's website at

www.thetakeoverpanel.org.uk.

In accordance with the Procedures for Amending the Takeover Code, once the Code

Committee has completed its consideration of the responses to the PCP, it will publish

a Response Statement setting out the final text of the amendments to the Code.

5 November 2018