2017/19

THE TAKEOVER PANEL

ADDITIONAL CHECKLISTS

The Panel Executive has today published three new checklists to be completed and

submitted to the Executive by the financial adviser to an offeror or an offeree

company (as appropriate) where certain announcements are made and distributed.

These checklists are:

• Possible offer (Rule 2.4) announcement checklist;

• Rule 2.11 (Distribution of announcements) checklist for possible offer (Rule 2.4)

announcement; and

• Rule 2.11 (Distribution of announcements) checklist for firm offer (Rule 2.7)

announcement.

The new checklists, which should be used with immediate effect, can be downloaded

from the Checklists page of the Panel's website. For information on how to complete

checklists and submit them to the Panel, see the How to complete checklists and

supplementary forms page of the Panel's website.

29 September 2017