THE TAKEOVER PANEL

CODE COMMITTEE

PUBLIC CONSULTATION PAPER: MISCELLANEOUS AMENDMENTS

TO THE TAKEOVER CODE

The Code Committee of the Takeover Panel has today published a public

consultation paper, PCP 2014/1, setting out miscellaneous proposed amendments to

the Takeover Code (the "Code").

The Code Committee invites comments on the amendments to the Code proposed in

PCP 2014/1. Comments should reach the Code Committee by Friday, 12 September

2014 and should be sent in the manner set out at the beginning of the PCP.

Copies of the PCP may be obtained from the Panel's website at

www.thetakeoverpanel.org.uk or may be requested from the Panel Executive by

e-mail (supportgroup@thetakeoverpanel.org.uk) or by telephone (+44 (0)20 7382

9026).

In accordance with its procedures for amending the Code, once the Code Committee

has completed its consideration of the responses to PCP 2014/1, it will publish a

Response Statement setting out the final text of the amendments to the Code.

16 July 2014