2009/4

THE TAKEOVER PANEL

IMPLEMENTATION OF AMENDMENTS TO THE CODE AND UPDATING

OF THE PANEL'S WEBSITE

The amendments to the rules of the Takeover Code in relation to electronic

communications, websites and information rights, and certain other miscellaneous

amendments, take effect today.

In addition, the Panel's website has today been updated and may be viewed at

www.thetakeoverpanel.org.uk.

The amendments to the Code in relation to electronic communications, websites and

information rights were adopted in Response Statement 2008/3 and the other

miscellaneous amendments to the Code were adopted in Response Statement 2008/2.

The amendments adopted in both Response Statements were implemented by

Instrument 2008/4. Both Response Statements and the Instrument were published by

the Code Committee on 19 December 2008 on the Panel's website.

A new edition of the Code has been published today and is available for review on the

"Code" page of the Panel's website as referred to above. The new edition also

incorporates the amendments that came into effect on 1 March 2009 to reflect

legislative changes relating to the Isle of Man as announced in Statement 2009/2 on

27 February 2009.

30 March 2009