

THE TAKEOVER PANEL

OFFERS BY
OPD GROUP PLC (“OPD”)
AND
HYDROGEN GROUP PLC (“HYDROGEN”)
FOR
IMPRINT GROUP PLC (“IMPRINT”)

On 8 February, the Panel Executive announced that, in accordance with Rule 32.5 of the Code, it had established an auction procedure for the resolution of the competitive situation in relation to Imprint.

The auction procedure has ended and the offerors' offers following its conclusion are as follows:

- (a) Hydrogen – as set out in its revised offer announcement dated 13 February;
and
- (b) OPD – as set out in its revised offer announcement dated 13 February.

13 February 2008