

THE TAKEOVER PANEL

CODE COMMITTEE

PUBLIC CONSULTATION PAPER

The Code Committee has today issued a Consultation Paper on Dealings in Derivatives and Options (PCP 2005/1).

The Code Committee is inviting comments on this Consultation Paper by 28 February 2005.

Copies of the Consultation Paper may be obtained from the Panel's website, at www.thetakeoverpanel.org.uk, or by telephoning the Panel on 020 7382 9026.

7 January 2005