THE TAKEOVER PANEL

CODE COMMITTEE

PUBLIC CONSULTATION PAPER

The Code Committee has today issued a Consultation Paper on Market-Related Issues (PCP 2004/3).

The Code Committee is inviting comments on this Consultation Paper by 1 October 2004.

Copies of the Consultation Paper may be obtained from the Panel's website, at <u>www.thetakeoverpanel.org.uk</u>, or by telephoning the Panel on 020 7382 9026.

17 June 2004