

THE TAKEOVER PANEL

CODE COMMITTEE

PUBLIC CONSULTATION PAPER ISSUED ON 26 APRIL 2002

The consultation period for the Consultation Paper set out below has now ended. Except where a respondent has requested otherwise, responses received by the Code Committee are available for public inspection and may be obtained by telephoning the Panel on 020 7382 9026. The Code Committee intends to consider the responses received and, in due course, to approve the final text of the proposed amendments to the Code. It will also publish in due course a paper setting out the results of the public consultation process.

Consultation Paper**Subject(s)**

PCP11

Dual listed company transactions and frustrating action

Revision proposals relating to the definition of an offer and Rule 21.1 of the Takeover Code

1 July 2002