THE TAKEOVER PANEL

CODE COMMITTEE

PUBLIC CONSULTATION PAPERS ISSUED ON 14 MARCH 2002

The consultation period for the Consultation Papers set out below has now ended. Except where a respondent has requested otherwise, responses received by the Code Committee are available for public inspection and may be obtained by telephoning the Panel on 020 7382 9026. The Code Committee intends to consider the responses received and, in due course, to approve the final text of the proposed amendments to the Code. It will also publish in due course papers setting out the results of the public consultation process.

Consultation Paper	Subject(s)
PCP9	Questions as to the potential concertedness of
	the trustees of an employee benefit trust with the board and/or a controlling shareholder
	Revision proposals relating to Rule 9.1 of the Takeover Code
PCP10	Shareholder activism and acting in concert
	Revision proposals relating to Note 2 on Rule
	9 of the Takeover Code