

# THE TAKEOVER PANEL

**3i GROUP PLC ("3i")  
OFFER FOR  
ELECTRA INVESTMENT TRUST PLC**

The Panel Executive confirms that it has examined recent trading in 3i shares. The examination has now been completed and the Executive does not intend to take any action or to make further enquiries. This examination was carried out and the conclusion reached in conjunction with the London Stock Exchange.

14 April 1999