THE TAKEOVER PANEL

MACLEHOSE GROUP LIMITED <u>("MACLEHOSE")</u>

The full Panel met this afternoon to consider the position arising from the failure of Suter Electrical Limited in conjunction with Mr. J.H.G. McMahon to post by 18th July the general offer for the ordinary stock units of MacLehose not already owned by Mr. McMahon. The hearing was not concluded and the meeting has been adjourned until Wednesday, 25th July.

20th July 1973.