THE TAKEOVER PANEL

MACLEHOSE GROUP LIMITED ("MACLEHOSE")

It was announced on 18th June that the full Panel had extended to 18th July the date by which Suter Electrical Limited in conjunction with Mr. J.H.G. McMahon should extend a general offer for the ordinary stock units of MacLehose not already owned by Mr. McMahon. No such offer has been made. The full Panel will meet to consider the position on Friday, 20th July.

19th July, 1973.