THE TAKEOVER PANEL

MacLehose Group Limited ("MacLehose")

The attention of the full Panel has been drawn to the announcement on 19th April, 1973 by Suter Electrical Limited ("Suter") in conjunction with Mr. J.H.G. McMahon (the holder of over 50% of the issued share capital of Suter) that a general offer would be made for the Ordinary stock of MacLehose not already owned by Mr. McMahon at 50p per stock unit. The full Panel has extended to 18th July the date by which the formal offer must be posted.

18th June, 1973.