

THE TAKEOVER PANEL

NEW CHECKLISTS

The Panel Executive has today published checklists and supplementary forms to be completed and submitted to the Executive by the financial adviser to an offeror or an offeree company (as appropriate) when publishing a firm offer announcement and the final form of certain documents to be sent to shareholders in the offeree company. The checklists are intended to benefit parties to offers, their advisers and the Executive when assessing the compliance of such announcements and documents with the applicable provisions of the Takeover Code.

The relevant checklist and any supplementary forms must accompany any final form firm offer announcement, offer document, offeree board circular, scheme circular or Rule 15 offer/proposal required to be sent to the Panel before or at the time of publication in accordance with Rules 30.5(a) or 30.5(b) of the Code (as appropriate).

The checklists and supplementary forms, which should be used with immediate effect, can be downloaded from the [Checklists](#) page of the Panel's website. For information on how to complete the checklists and submit them to the Panel, see the [How to complete checklists and supplementary forms](#) page of the Panel's website.

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