

THE TAKEOVER PANEL

CODE COMMITTEE

POST-OFFER UNDERTAKINGS AND INTENTION STATEMENTS: PUBLICATION OF RS 2014/2

On 15 September 2014, the Code Committee of the Takeover Panel published PCP 2014/2 (“Post-offer undertakings and intention statements”). The consultation period in respect of PCP 2014/2 ended on 24 October 2014.

The Code Committee has considered the responses to PCP 2014/2 and has today published its Response Statement, [RS 2014/2](#), on the Panel’s website, together with copies of the [responses](#) of those persons who submitted comments on the consultation questions on a non-confidential basis. In addition, the Code Committee has today published on the Panel’s website [Instrument 2014/4](#), which includes the amendments to the Takeover Code (the “Code”) introduced as a result of RS 2014/2.

The amendments to the Code introduced as a result of RS 2014/2 will take effect on Monday, 12 January 2015. The electronic version of the Code on the Panel’s website will be updated on that date and the relevant amended pages will be sent to Code subscribers.

23 December 2014